## OnPoint Release 9.0

| Release Notes - Web Version | | **Enhancement** = improvement to an existing system feature | | | | | | |

### Course Manager (OPCM)

| Item # | Configuration Area | Functional Area | Testable | Issue Type | Summary | Description | Release Bundle |
|---|---|---|---|---|---|---|---|
| **EPICS-272** | OPCM > Various > Advanced > Survey | Various | No | **Enhancement** | New integration available for Metrics that Matter | An integration module has been created for Metrics that Matter, a survey and feedback platform that can be used as an alternative to the OPLS survey functionality. This integration can be used to direct users to MTM surveys at the completion of their assignments or event sessions for them to provide feedback on the content. Please reach out to your OnPoint Engagement Manager for more information. | **9.0** |
| **CORE-9902, CORE-10514** | - | OPCM > Users & Groups > Users & Managers > Select a User > Information > User Extra > eCommerce Transactions | Yes | **Enhancement** | Updated eCommerce transaction history to show Subtotals and quantity | The eCommerce Transactions history has been updated to provide a Quantity purchased column as well as a Subtotal and separate Order Total. This provides better information about the transactions made by a user and the assignments made to the user from those transactions through the Magento integration. In addition to the Additional Subtotal and Order Total columns, a new column has been added for any recorded "Discount Code" used for transactions. The data displayed for discount relies on additional Magento updates coming in 9.0.2. | **9.0.1** |
| **EPICS-276** | OPCM > Content > Courses / Nuggets > Advanced | User Interfaces > Assignment Completion Through OPCP | No | **Enhancement** | New module available for Electronic Signature Capture | An Electronic Signature customer module is now available for requiring users to electronically sign to verify their completions. This feature can be used to require signatures to complete specific courses and nuggets, and to block completion of such an object unless a signature has been provided. This includes preventing administrators and managers from manually marking an object as completed in the user's record without a signature. Additional functionality such as slice-level reporting is coming in a future release. This functionality requires the use of the Content Presenter application. Please reach out to your OnPoint Engagement Manager for more information. | **9.0** |
| **CORE-9626** | - | OPCM > Content > Reports | Yes | **Enhancement** | New report created for "Foreign Source Access History" | A new report 1522 "Foreign Source Access History" has been created to display the most and least accessed foreign source objects, aggregated by Foreign Source. Admins can select one or all Foreign Sources and a date range, then the report results will display the counts of accessed vs unaccessed objects, with options to drill down to view the access counts for each object. | **9.0** |
| **CORE-10294** | OPCM > Assessments > Questions | Various > Assessments | Yes | **Enhancement** | Upload and Display Media questions can now be included in all assessments | Upload and Display Media-type questions are now also able to be included in non-interactive assessments. Due to the subjective nature of possible uploads, Upload Media questions are only supported as non-graded, and Display Media questions are always non-graded. | **9.0** |
| **CORE-10448** | | OPCM > Assessments > Reports | Yes | **Enhancement** | Update IRR TestSet Progress by Org / Group Custom report to include test attempts | The Custom Report (1517) IRR TestSet Progress by Org / Group has been updated to include an additional column for test attempts based on the logic of Round 1 and Round 2 attempts and access. | **9.0.1** |
| **CORE-10107, CORE-10400, CORE-10427** | - | OPCM > Events & Activities > Select an Event > Classes > Select a Session > Enrollment | Yes | **Enhancement** | CSV Assignment option added to session Enrollment tab | To provide another method of assigning users, the Enrollment tab of sessions in OPCM now includes a "CSV Assignment" option. Admins can use this function to provide a list of users to enroll in the session, with options for how to handle additional users beyond the Max Registrations count. Admins can optionally set the provided users as attended for the session; this is useful if attendance is recorded in an external spreadsheet or when an upload is faster than individually marking attendance, such as for very large sessions. | **9.0** |
| **CORE-10040** | - | OPCM > Events & Activities > Select an Event > Classes > Select a Session > Clone | Yes | **Enhancement** | New option added to clone an event session | A new option is now available in the session view to Clone the event session. This function allows admins to create one or more clones of the session within the same class, but with options to specify the dates of the new sessions individually or on a schedule, and to review the list of cloned sessions prior to their creation. The cloned sessions will have the same details as the original session; only the dates and times will differ. | **9.0** |
| **CORE-10314, CORE-10315** | - | OPCM > Events & Activities > Webinars > Select a WebEx Event > Classes > Participation | Yes | **Enhancement** | Button added to check attendance for WebEx session | An "Update WebEx Participation" button has been added to the Participation page for WebEx sessions, allowing attendance to be checked on demand for each session. This provides a manual check option that is available alongside any scheduled attendance checks or updates from WebEx. | **9.0** |
| **CORE-10200** | - | OPCM > Events & Activities > Select an Event > Classes > Select a Session > Add Linked Sessions | Yes | **Enhancement** | Linked session creation process updated and expanded | The process to create linked sessions has been updated and expanded. Instead of the previous popup to set the number of linked sessions to be created, the Add Linked Sessions button now opens to a new page where admins can pick the date and time of the new linked session, change the instructor if needed, and add it to the list to be created. Admins can also create multiple linked sessions 1 day apart, starting on the date and with the time selected. The list of proposed sessions can be reviewed before they are created. | **9.0** |
| **CORE-10478** | - | OPCM > Events & Activities > Reports | Yes | **Enhancement** | Update Event List by Instructor Report to include secondary Instructors | The Report 1117, Event List by Instructor has been updated to include an additional column that indicates any secondary Instructors assigned to an Event Session. | **9.0.1** |
| **EPICS-274** | OPCM > Skills & Games > Skill Profiles or Curriculums > Assignments > | Various > User Assignments | Yes | **Enhancement** | Equivalency functionality extended to Skill Profiles and Curriculums | Support has been added for setting equivalencies for Skill Profiles and Curriculums and for setting them as equivalent for other items. Users who complete an object set as equivalent will be given "credit" for the Skill Profile or Curriculum, but not for the objects within the Skill Profile or Curriculum. | **9.0** |
| **CORE-10032, CORE-10033** | OPCM > Administration > Display Hierarchy > Select a Node > Deep Link | Notifications > Deep Link | Yes | **Enhancement** | Support added for deep linking to a display hierarchy node | Support has been added for administrators to include deep links in notifications to specific display hierarchy nodes. The links to each node can be accessed from the node in OPCM and added to notifications. If users have access to the node then the link will take them directly to the node in question. | **9.0** |
| **EPICS-267** | OPCM > Administration > Configuration > Slice > User Transcript Configuration | Various > User Transcript | Yes | **Enhancement** | New User Transcript view and configurations | The User Transcript has been updated to support an alternate "Blended" view which combines all of a user's assignments into a single sortable list. Additional configurations for the "By Object" and "Blended" views are also available for customizing the transcript by slice, including hiding items within skill profiles/curriculums, hiding sections without assigned items (both By Object), including numeric totals, and specifying the sort order (both Blended). | **9.0** |
| **CORE-9945, CORE-9946, CORE-9947** | OPCM > Administration > Configuration > Validated Fields | OPCM / OPPM > User Edit | Yes | **Enhancement** | Support added for validating Country, State, and Organization fields | A new "Validated Fields" page is available in OPCM. On this page admins can optionally set validated values for Country, State/Province/Region, and Organization fields. This allows admins and managers to select from the predefined list when creating/editing users, rather than allowing them to enter them manually. | **9.0** |
| **EPICS-271** | - | OPCM > Administration > Import / Export > Bulk Assignment Management | Yes | **Enhancement** | New Bulk Assignment Management feature now available | A new "Bulk Assignment Management" feature is now available to customers. Available from both individual object and the Administration > Import menu, this feature allows administrators to select an object, then either make Assignments, Unassignments, Mark Completion, Update Due Dates, Archive Assignments, Unarchive Assignments, or Recertify Assignments for an uploaded list of users. If the selected object is shared and users from other slices are included, then the users on other slices will be updated for the replica object instead. Please see the Bulk Assignment Management feature guide for more information. | **9.0** |
| **EPICS-264** | OPCM > Administration > System Administration > Administration Matrix | OPCM > Administration > System Administration > Administration Matrix | Yes | **Enhancement** | New Administration Matrix Templates feature now available | Support has been added for creating and utilizing Administration Matrix Templates. Admins can create a template from another admin's specific Menu Visibility or Admin Rights, name that template, then apply it to other admins. Once created templates can be edited independently of the rights of the original admin, with all admins using the template updated with the same changes. The Administration Matrix view in OPCM now indicates which admins are set with templates. This feature is useful if you wish to define a sub-role for a set of admins, and manage their rights collectively rather than admin-by-admin. | **9.0** |